



## Tax & Accounting

# CCH<sup>®</sup> SureTax<sup>®</sup>

**Reinventing sales and use tax compliance. Make real-time, accurate sales and use tax calculations in more than 10,000 jurisdictions.**

CCH SureTax is a cloud-based indirect tax calculation engine addressing the needs of single- and multi-channel sellers across diverse industry verticals. CCH SureTax combines industry leading tax rates and taxability content with precise jurisdiction information, supporting the most complex sourcing and tax calculation rules found in sales and use tax. As the premier sales and use tax solution from Wolters Kluwer, CCH SureTax provides:

- **Industry-leading Sales Tax Rates & Taxability Coverage** — Our expert content covers retail, manufacturing, distribution, food, restaurant, communication, energy and other industries. Working with current and accurate tax rates and taxability provides the highest protection against negative sales tax audits.
  - VAT content is also available.
- **Seamless ERP Integrations** — CCH SureTax provides a flexible interface with an easy-to-use API that can be integrated into billing and ERP systems or other internal systems capable of Internet data requests.
- **Streamlined Workflow** — CCH SureTax delivers a simple and intuitive user experience to support daily activities such as updating, monitoring and reporting.
- **Long-term ROI** — A scalable cloud-based solution, CCH SureTax easily deploys into your current business configuration. This means faster implementation, smoother integration and less maintenance. CCH SureTax is flexible to support future growth, making this an investment for reducing costs.
- **Business-focused Pricing** — Price plans designed to meet your changing business needs — no more worrying about excessive overage charges.
- **Secure Environment**
  - Security — SSAE 16 SOC1 and SOC 2 Compliant
  - Dedicated instances available for enterprise/high volume customers

### CCH SureTax at a Glance

- **Easy Setup** — Simplify your workday with a user friendly interface and seamless integration into billing systems, remittance systems, accounting systems, shopping carts and in-house reporting systems. There is no special hardware or software required to provide detailed tax calculations or retrieve data-rich reports.
  - **Ensure Accuracy and Reduce Risk** — CCH SureTax helps you to accurately bill and collect transaction taxes. It maintains the proper taxes and rules across all your service jurisdictions, and properly applies those rules to all your offerings.
  - **Rely on the Most Trusted Source** — Backed by more than 100 years of unparalleled tax and legal research, CCH SureTax represents the industry standard for sales & use tax data and automation. Tax information so accurate even the IRS uses it.
  - **Generate Detailed Reports** — The CCH SureTax reporting engine delivers data-rich reports that enable the review and reconciliation of a wide variety of financial and service data elements. All client tax calculation results are auto-aggregated in remote data repositories so you can easily access detailed standard reports that will support your monthly tax compliance, regulatory reporting, reconciliation, revenue analysis and audit defense. In addition to the Web reporting presentation, reports can be exported to such popular formats as Excel® and CSV.
- You can also work with the experts at Wolters Kluwer to create custom reports, if needed.
- **Simplify Customer Exemption Management** — Save time with customizable transaction and market segment tax exemption and override handling.
  - **End-of-Month Compliance Support** — All results can be easily retrieved for in-house and remittance systems or made available to any compliance service provider.
  - **Quotes** — In addition to robust tax calculation results, CCH SureTax delivers tax “quotes” — tax calculations for a product or service that are separate from the tax calculations for monthly reporting. Specifically designed as a method for providing tax quotes to end-user customers, this feature can also be useful for implementations such as performing taxing “what-if” analysis, tax amounts for shopping carts, and enabling quick delivery of tax information to customer support staff.
  - **Transparency** — CCH SureTax provides transparency by storing detailed calculation values for each transaction, including nontaxable and tax exempt revenue, tax breakpoints for tiers/thresholds and tax on tax. You can review the granular calculation results anytime via your Web portal.
  - **Implementation, Training and Consulting Services** — Avoid third party implementation fees and work with a team of proven experts who will be with you for the long term. A pre-defined project methodology including system configuration and setup services helps you start processing more efficiently. Let the experts assist you with implementation and training your staff.