



Tax & Accounting

CCH[®] Sales Tax Load Utility

Corporate

Keeping your tax rate data updated is a time consuming task that cuts into what you do best — managing and growing your business. Now there's a product that can do that job for you automatically, seamlessly integrating into your ERP solution. Put simply, CCH Sales Tax Load Utility will increase your workflow efficiency and eliminate compliance risks and worries associated with inaccurate, incomplete or out-of-date information.

Trust the Experts

Backed by over 100 years of tax and legal research, CCH Sales Tax Load Utility represents the industry standard for sales and use tax data. CCH Sales Tax Load Utility includes:

- Breakdown of rates by state, county, city and local jurisdiction
- All United States Postal Service ZIP codes
- Varying rates and maximum taxes
- Availability in state subsets as well as the entire country, so you buy and store only the data you need

Nothing can compare to the convenience, quality and speed that you'll get from CCH Sales Tax Load Utility. See why **even the IRS relies on sales tax data from Wolters Kluwer** to calculate the sales tax itemized deduction for millions of individual taxpayers each year.

Simple Setup, Hassle-Free Maintenance

Using the CCH Sales Tax Load Utility, you can eliminate hours of time spent each and every month researching and updating the rates used by your ERP to calculate sales and use taxes for new sales orders or purchases. During the simple, one-time installation, CCH Sales Tax Load Utility:

- Automatically creates each tax detail schedule for every state, county, city and local tax in the U.S., its territories and Canada.
- Creates all required tax summary schedules by grouping the appropriate tax detail records for every ZIP code.
- Assigns your tax summary schedules to each customer and vendor in your ERP system.

Once your initial installation is complete, you simply download monthly tax updates from Wolters Kluwer and in a matter of minutes you'll be ready to accurately calculate sales and use taxes anywhere in the U.S. or Canada!

Load Sales Tax Rates Into Your ERP

With CCH Sales Tax Load Utility, you no longer have to worry about researching and inputting sales and use tax rates.

With this convenient, easy-to-use tool, you can:

- **Save Time and Money** — Automating the process of creating and updating your tax detail and tax summary schedules eliminates the need for any research and manual updating of files.
- **Reduce Implementation Time** — For streamlined implementation, the software uses the ERP system's standard tax detail and summary schedules, updating tax tables without modifying the software's underlying code.
- **Improve Productivity and Efficiency** — An automated process allows you to focus on customers and automation eliminates possible human error, common with manual data entry.

- **Ensure Compliance** — Monthly updates keep sales and use tax files up to date and accurate.
- **Work with Existing Systems and Workflow** — All tax data resides on your in-house servers, seamlessly integrated into your existing ERP system, so an active Internet connection is unnecessary and your workflow remains the same.
- **Reduce Audit Exposure** — Utilizing current, accurate tax data from Wolters Kluwer will reduce your risk for costly additional taxes, penalties and interest that could result from sales tax audits.

End-To-End Solutions

For a robust sales tax solution that includes rates, taxability rules and address validation, turn to either CCH® Sales Tax Office or CCH® Sales Tax SaaS.

CCH Sales Tax Office helps you reduce the time you spend monitoring and updating tax rate and taxability rules with a state-of-the-art tax calculation system built around your ERP's architecture. Combine our industry-leading tax rate and taxability content with highly accurate jurisdiction boundary information and sophisticated logic capable of supporting the most complex site, using tax calculation rules.

CCH Sales Tax SaaS is a cost-effective, cloud-based application that smoothly and easily integrates with your ERP solution to provide automated calculation services using our unmatched tax rates and taxability rules.

In addition to sales tax rates and calculation tools, Wolters Kluwer has solutions to help your accounting department prepare and file sales and use tax returns. With **CCH® Sales Tax Returns Online**, your sales and use tax information is mapped to the appropriate fields on all applicable returns, saving your accounting department days or even weeks each month. Just log in to our secure site to review, edit, approve, print and file all your sales and use tax returns.

Professional Services

Partner with our highly knowledgeable and skilled Professional Services team to streamline your sales tax workflow. Reduce risk and manage complex sales tax operations and issues with beneficial features, including nexus studies, SKU mapping, rules and configurations, and custom taxability research. Form a partnership today with Wolters Kluwer and discover our personalized, hands-on services that will meet your individual needs and ensure you are achieving the highest levels of compliance.

