



Tax & Accounting

CCH[®] Sales Tax Office

Corporate

Simplify Your Sales and Consumer Use Tax Process

CCH Sales Tax Office is a comprehensive tax calculation system that combines industry-leading tax rate and taxability content with highly accurate jurisdiction boundary information and sophisticated logic. As a premier sales and use tax solution from Wolters Kluwer, CCH Sales Tax Office provides:

- **Effortless Set-up and Maintenance** — Configure the system to meet your needs, with options for business entities, business rules, nexus rules, users and functional permissions.
- **Rates and Taxability** — Stay up to date with trusted rate and taxability data from Wolters Kluwer, updated monthly with a simple download.
- **Nexus, Jurisdiction and Siting** — Avoid collecting unnecessary taxes by accurately establishing nexus with advanced geocoding and spatial analysis based on ship-from, ship-to, order placement and order approval addresses.
- **Flexible Calculation** — Calculate taxes at the line item level, use multiple ship-from and ship-to combinations in a single invoice, manage minimum and maximum tax rules and handle complex tax calculation routines involving tax brackets, tax charts and tiered taxes.
- **Consumer Use Tax Processing** — Perform consumer use tax self-assessments and overpayment reviews by using your existing GL account numbers and/or purchase system codes to configure CCH Sales Tax Office to identify location, product and service classification, and usage.

- **Highly Customizable Features** — Customize the system taxability rules and tax rates when you deem necessary, with options like creating custom groups and items, custom exemptions, SKU/Group and item mapping overrides, taxability overrides, tax rate overrides, sourcing/situsing overrides and custom taxes.
- **Simple Exemption Management** — Rely on the 15 built-in exemption reason classifications or create custom exemption classes as required. With CCH Sales Tax Office, there is no need to maintain multiple customer records when the customer's exempt status varies from state to state.
- **End-of-Month Compliance** — Simplify the end-of-month reconciliation process by running liability reports based on specified date ranges and audit reports for taxes and exemptions. Then output files for delivery to CCH Sales Tax Returns Online.

Innovative System Does All the Work for You

CCH Sales Tax Office handles real-time calculations for multiple business entities and/or divisions, multiple ERP modules or even different ERP systems. All calculation transactions are logged for end-of-month liability reporting and secondary audit defense.

Once configured, CCH Sales Tax Office works behind the scenes with minimal user interaction. Product SKUs are mapped to Wolters Kluwer groups and items, with customer products, rules and tax rate overrides all supported. The monthly update takes only minutes, eliminating the need to research tax rates and rules.

Accurate Jurisdictional Determination and Situsing

By partnering with First American Spatial Solutions (formerly Proxix Solutions), Wolters Kluwer has developed a comprehensive database of boundary definitions and tax matrices for state, county, city, local and special tax districts.

Seamless End-of-Month Compliance

Further extending the automated process, CCH Sales Tax Returns Online automatically populates your sales and use tax forms, schedules and worksheets with tax information from CCH Sales Tax Office. Review, edit, print, audit and even e-file these signature returns, and download Detail Filing Reports to streamline your check request process.

The CCH Sales Tax Office Solution

Along with CCH Sales Tax Office software, the base system includes an all-states subscription to Wolters Kluwer general merchandise data, a Subscription Update Manager utility that manages the data updates, and web services APIs to facilitate rapid integration with your ERP/accounting system.

Wolters Kluwer also offers:

- **Specialized Product Group and Item Databases** — Add-on databases include food, restaurant and durable medical equipment databases, available as annual subscriptions.
- **CCH Sales Tax Office API for Microsoft Dynamics® AX or GP** — Create seamless integration between CCH Sales Tax Office and Microsoft Dynamics® AX or GP.
- **Sales Tax Address Validation API** — Ensure reliable address information by integrating real-time address scrubbing and validation.

Professional Services

Partner with our highly knowledgeable and skilled Professional Services team to streamline your sales tax workflow. Reduce risk and manage complex sales tax operations and issues with beneficial features, including nexus studies, SKU mapping, rules and configurations, and custom taxability research. Form a partnership today with Wolters Kluwer and discover our personalized, hands-on services that will meet your individual needs and ensure you are achieving the highest levels of compliance.

