



Tax & Accounting

# *CCH<sup>®</sup> Sales Tax Returns Online*

Corporate

CCH Sales Tax Returns Online, a Software as a Service (SaaS) filing solution from Wolters Kluwer, conveniently auto-populates liability data into complete, signature-ready returns in both print and efile formats.

CCH Sales Tax Returns Online provides the ease of an outsourced solution, while giving you the same control you have using your own proprietary software. Simply submit your month-end tax liability data to our secure server, and your forms will be automatically populated. From there you can review, edit, print and even audit your sales tax returns from any PC with an active Internet connection. With CCH Sales Tax Returns Online backed by over 100 years of tax and legal research, your forms and rates represent the industry standard.

### Save Time and Money

CCH Sales Tax Returns Online can save you days of work each month with convenient, quick and easy-to-use features like mass approval and batch printing. From the point you log in, you are just a few clicks away from your forms.

CCH Sales Tax Returns Online also provides a comprehensive audit trail for each filing period. The Filing Details Report provides a complete schedule of individual fields for each form processed per period to streamline your check request process. With a single click, you can export the information to Microsoft® Excel® and then send it on to your GL or AP system.

### Automate Even the Most Tedious Task

CCH Sales Tax Returns Online simplifies the filing and forms management process by automatically populating end-of-month liability data from your ERP system into the appropriate returns.

- **Seamless Integration** — Load data from your ERP system or use CCH® Sales Tax Office or CCH® Sales Tax SaaS to import your calculation transactions to CCH Sales Tax Returns Online for automatic forms population.
- **Simple Setup** — Wolters Kluwer collaborates with you to ensure a smooth implementation and the highest quality of initial return production available. Security control by user and access level helps ensure data integrity.
- **Easy Location Maintenance** — Easily batch import locations from the web, or use the single location entry option. Addresses are validated and nexus records are created.
- **Comprehensive Form Packaging** — All forms include worksheets and schedules that tie directly to the main form for calculations, including multiple company forms and a blank form option that automatically populates demographic and license information. All forms and system updates are tracked and managed by filing period.
- **Convenient Zero Dollar Forms** — Based on locations or jurisdictional relationships, your data is aggregated to a zero dollar format template at the beginning of each filing period.

### Review, Edit, Print and Audit Returns

CCH Sales Tax Returns Online also gives you the ability to review, edit, print, audit and even e-file signature-ready returns.

- **Embedded Forms Logic** — Access the most comprehensive set of forms for the sales tax market, with the most complete embedded forms logic, including:
  - File Format Types — ASCII, delimited files, fixed format
  - File Handling — Multifile merge, multifile aggregation, multiperiod aggregation, mixed file types
  - File Processing Options — Location-based files, transaction files, jurisdiction name-based summary files, FIPS geocode files, file re-run capability, gross-up processing
- **Electronic Filing** — Set up an approval and confirmation process for creating electronic feeds and shipping returns to the state.
- **Multiple Handling Capabilities** — Enjoy a vast array of file types and processing options, including vendor discount calculation, data-specific rate retrieval, penalties calculation, worksheet population, form tie-in and schedule tie-in.

### Wolters Kluwer Solutions Provide an Efficient End-to-End Tax Process

In addition to sales tax returns, Wolters Kluwer has solutions to help you upload thoroughly researched tax rates into your ERP system, and set up sales tax detail schedules for every customer.

- **CCH® Sales Tax Load Utility** — Easily integrates tax rates into Microsoft Dynamics® GP, AX and SL, as well as Sage MAS® 500/200/90 and Sage Accpac® ERP tax tables.

- **CCH Sales Tax SaaS** — Simplify your sales tax process with this automated cloud-based system comprised of three easy-to-use modules that perform real-time sales tax calculations and automatic returns preparation and filing. CCH Sales Tax SaaS seamlessly integrates into your ERP solution and has a CPA-designed interface, so defining and updating nexus, taxability, sourcing rules, exemptions, exceptions, shipping locations, SST volunteer status and other settings is intuitive and comprehensive.
- **CCH Sales Tax Office** — This server-based tax calculation system combines industry-leading tax rate and taxability content from Wolters Kluwer with sophisticated logic capable of supporting the most complex sales tax calculations.

### Professional Services

Partner with our highly knowledgeable and skilled Professional Services team to streamline your sales tax workflow. Reduce risk and manage complex sales tax operations and issues with beneficial features, including nexus studies, SKU mapping, rules and configurations, and custom taxability research. Form a partnership today with Wolters Kluwer and discover our personalized, hands-on services that will meet your individual needs and ensure you are achieving the highest levels of compliance.