



Tax & Accounting

CCH[®] SureTax[®] Communications

Corporate

Ensure the accuracy of your tax calculations, reduce risk, cut costs and save valuable time with CCH SureTax Communications, the most robust and accurate real-time tax calculation solution designed specifically for the telecommunications industry. CCH SureTax easily adapts to your evolving products and services, and can be customized to meet jurisdiction or industry-specific nuances. It combines best-in-class tax rates, taxability content and precise jurisdiction information with the sophisticated logic of web-based cloud computing technology capable of handling various situsing and tax rules imposed on telecom, media and digital goods.

CCH SureTax Enables Businesses of All Sizes to Be Up and Running, Quickly and Easily

- **Easy Setup** — Simplifies your workday with a user-friendly interface and painless integration into billing systems, remittance systems, accounting systems, shopping carts and in-house reporting systems. There is no special hardware or software required to provide detailed tax calculations or retrieve data-rich reports.
- **Ensure Accuracy and Reduce Risk** — Accurately bill and collect transaction taxes for telecommunications, maintain the proper tax rates and rules across all your service jurisdictions, and properly apply those rules to all your offerings. In addition, you'll simplify the processes of verifying proper nexus, reversing the calculation of applicable excise, and staying on top of other miscellaneous taxes and fees.

- Rely on the Most Trusted Source** — Backed by more than 100 years of unparalleled tax and legal research, CCH SureTax represents the industry standard for telecom data. With tax information so accurate that even the IRS uses it, your company can be confident you're basing your decisions on the most reliable information available.
- Generate Detailed Reports** — All data is auto-aggregated in remote data repositories, so you can easily create custom reports or access detailed standard reports that will support your monthly tax compliance, regulatory reporting, reconciliation, revenue analysis and audit defense.
- Simplify Customer Exemption Management** — Save time with customizable transaction and market segment tax exemption and override handling.
- End-of-Month Compliance Support** — All results can be easily retrieved for in-house and remittance systems or made available to any compliance service provider.

CCH SureTax Covers All Telecom Services

With CCH SureTax, your tax calculations are driven by the most complete, up-to-date information available in the industry, including research for all telecom services and related tax rules covering the more than 10,000 jurisdictions in the U.S., its territories and Canada.

CCH SureTax supports taxation for Telecom and Media segments, including:

- Long Distance
- Local/ILEC/CLEC
- Cellular/Wireless/Prepaid Wireless/Mobile
- Wireless Enhanced Services (Ringtones, Media, Text Messages, etc.)
- Teleconferencing
- Satellite Services
- Private Lines/Data Lines/Wireless Data Services
- Voice Over IP (VoIP) — Including Fixed, Nomadic and Wireless
- Internet, Cable and Broadband Services
- Digital Goods
- Hardware Sales and Leasing
- Colocation and Cloud Services
- Machine to Machine (M2M)
- UCaaS
- MVNO/MVNE Data

The screenshot displays the CCH SureTax software interface. At the top, it says "CCH® SureTax® powered by Wolters Kluwer". The user is logged in as "Steve Zinn, FarPoint Systems". The navigation menu includes Home, Admin, Configuration, Analysis, Tax Calc, Reporting, and Testing. The current view is "Reporting > Rating Results".

The main content area shows a "Header" section with the following data:

Items	File Batch Id	Trans Id	Coll Id	Client Number	Business Unit	DYDM	Revenue	Client Tracking	Ret. File Code
0	web	4433	18	000007896		201201	40.00		Q
5	web	4432	4	000007896	Sanders LD	201106	500.00	8888	0

Below the header is an "Item" table with columns: Taxes, Messages, Item Id, Grouping Type, Invoice Number, Customer Number, Regulatory Type, Trans Date, Revenue, and Un. It shows a single line item with a revenue of 100.00.

The "Tax Calculation Log" table provides a detailed breakdown of the tax calculations:

Rnd	Tax Type	Tax AuthId	Tier	Tax On Tax Source	Tax Base	Unit Base	Tax Rate	Tax	Min Tax Base
0	08-80	12009	0		100.00	0.00	0.20 %	0.20	0.00
0	27-03	12009	0		100.00	0.00	9.17 %	9.17	0.00
1	08-80	12009	0	08 80 12009	0.20	0.00	0.20 %	0.00	0.00
1	27-03	12009	0	08 80 12009	0.20	0.00	9.17 %	0.02	0.00

Quotes

In addition to robust tax calculation results, CCH SureTax delivers tax “quotes” — tax calculations for a product or service that are separate from the tax calculations for monthly reporting. Specifically designed as a method for providing tax quotes to end-user customers, this feature can also be useful for implementations such as performing taxing “what if” analysis, tax amounts for shopping carts and enabling quick delivery of tax information to customer support staff.

Transparency

Unlike many tax rating systems that are delivered as a mysterious “black box” performing the calculations, CCH SureTax provides transparency by storing detailed calculation values for each transaction, including non-taxable and tax exempt revenue, tax breakpoints for tiers/thresholds and tax on tax. You can review the granular calculation results anytime via your web portal.

Multiple Content Months

The CCH SureTax SaaS solution allows users real-time access for up to twelve months of historical tax rates, rules and situs content for tax calculations. Reverse audit tax projects and tax only credit adjustments has never been easier.

Implementation, Training and Consulting Services

Get the most out of your CCH SureTax solution. A predefined project methodology including system configuration and setup services helps you start processing more efficiently. Let the experts assist you with implementation and training your staff. Our project approach is customized to help you gain the best results for your company.

Seamless Integration

CCH SureTax provides a flexible interface with an easy-to-use API that can be integrated into billing and ERP systems or other internal systems capable of Internet data requests.

Reporting

The CCH SureTax reporting engine delivers data-rich reports that enable the review and reconciliation of a wide variety of financial and service data elements. All client tax calculation results are auto-aggregated for end-of-month tax compliance, regulatory reporting, reconciliation and audit support. From within the CCH SureTax web portal, each report is delivered on demand with a variety of filtering options. In addition to the web reporting presentation, reports can be exported to such popular formats as Excel® and CSV.

Custom reports and outputs are available upon request and can be easily added to CCH SureTax to meet your specific requirements.

With end-to-end solutions developed and supported by Wolters Kluwer, you can be confident that your tax department is using the most reliable indirect tax solutions available.