



Tax & Accounting

CCH[®] SureTax[®] Energy

Corporate

Reinventing sales and use tax compliance. Make real-time, accurate sales and use tax calculations in more than 10,000 jurisdictions.

CCH SureTax Energy is a cloud-based utility tax and fee calculation solution that fully automates your indirect tax management workflow with extraordinary efficiency and security. CCH SureTax Energy combines industry leading tax rates and taxability content with precise jurisdiction information, supporting the most complex sourcing and tax calculation rules found in sales and use tax.

The Right Software — Specialized, Powerful and Flexible

CCH SureTax Energy helps you tackle the tax management challenges that energy providers deal with every day.

- **Accurately calculates utility taxes in real time** — Handles the complex sourcing and tax calculation rules that characterize the energy industry with a powerful tax calculation engine fully integrated into your overall operations.
- **Easily integrates into your technology environment and your financial workflow** — Provides a flexible interface with an easy-to-use API that can be integrated into ERP, billing or other internal systems. Businesses of all sizes can be up and running quickly and easily.
- **Generates detailed reporting** — Easily access detailed standard reports that will support your monthly tax compliance, regulatory reporting, reconciliation, revenue analysis and audit defense.

- **Handles your complete tax management cycle** — Customer exemptions, month-to-month rate and fee changes, retrieving historical data, and end-of-month compliance reports — all are features of the solution and become part of a simpler, yet more robust workflow.

The Right Content — Precise, Accurate and Current

The calculations within CCH SureTax Energy are driven by the most accurate and thorough transaction tax content available to the energy industry.

- Enables precise mapping to your services with an extensive list of energy services and subcategories of tax rules
- Supports local jurisdictional tax rates
- Uses the most up-to-date underlying geospatial tax boundaries to map each ZIP+4 code

The following tax types are covered:

- Sales Tax
- Gross Receipts Tax
- Regulatory Fees
- Volume-based Taxes (per unit of energy consumed or sold)
- Franchise Taxes (where the taxes are not provider specific)

The following customer types and their exemptions are covered:

- Residential
- Commercial
- Mobile Home Park
- Industrial/Manufacturing

Are you still handling your energy taxes manually?

CCH SureTax Energy helps you reap the benefits of automation.

- **Decreases risk** — Even if you're a fairly simple operation in terms of energy taxes, handling the process manually with all the potential for error can be a risky business practice.
- **Saves resources** — Think of the time you and your staff could save by automating some of your current manual processes, such as, researching rates, rules and product information, and updating and testing your system.
- **Supports growth** — As you grow within the energy market, manual processes will only become more burdensome and a resource drain that holds you back.
- **Improves customer relationships** — A smooth tax management process with accurate, complete data is the key to building strong customer relationships. No more agonizing over lost data when dealing with adjustments or customer requests.

CCH SureTax Energy ensures a smooth tax management process that efficiently manages every aspect of the cycle, building in compliance and audit defenses along the way.

