



Tax & Accounting

CCH[®] Sales Tax Office for Microsoft Dynamics[®] NAV

Corporate

Whether you are automating sales tax calculations with your Microsoft Dynamics[®] NAV system or integrating to your online shopping cart, CCH Sales Tax Office is flexible enough to fit your unique needs. To help you with the complexity of sales tax decisions and accurate calculations, Wolters Kluwer combines industry-leading tax rate and taxability content with highly accurate jurisdiction boundary information and sophisticated logic capable of supporting the most complex sourcing and tax calculation rules.

With CCH Sales Tax Office, you'll gain improved decision-making capabilities, while increasing performance across your business. Sales Tax Office provides:

- **Quick Setup** — Configure the system from within Microsoft Dynamics[®] NAV to meet your exact needs, with options for business entities, business rules, nexus rules, users and functional permissions.
- **Accurate Rates and Taxability** — Stay up-to-date with trusted rate and taxability data, updated monthly with a simple download. Product SKUs are mapped to Wolters Kluwer groups and items, with customer products, rules and tax rate overrides all supported.
- **Nexus, Jurisdiction and Sourcing** — Avoid collecting unnecessary taxes by accurately establishing nexus and determining which taxes must be collected, with

state-of-the-art geocoding and spatial analysis based on ship-from, ship-to, order placement and order approval addresses.

- **Flexible Calculation** — Increase the accuracy of your sales tax calculations with the ability to precisely calculate taxes at the line item level, use multiple ship-from and ship-to combinations in a single invoice, manage minimum and maximum tax rules, and handle complex tax calculation routines involving tax brackets, tax charts and tiered taxes.
- **User-Friendly Interface** — Increase productivity with easy-to-use features that let you drill down into the details of a transaction, create and maintain custom taxes and overrides, and originate tax only credits.

- **Cost and Time Efficiency** — Dramatically reduce IT involvement and system customizations to meet the needs of the Tax department.
- **Line Level Exemption Management** — Save time on handling exemptions with 15 built-in exemption reason classifications or create custom exemption classes as required.
- **End-of-Month Compliance** — Create seamless, end-to-end automation with liability reports based on specified date ranges, audit reports for taxes and exemptions, and output files for delivery to CCH Sales Tax Returns Online.

The Sales Order Statistics form populates the calculated tax amounts for a particular transaction with the amounts that are returned from CCH Sales Tax Office directly onto NAV forms.

The CCH Sales Tax Office Tax Display form shows the calculated tax details for each line item on a transaction. Use this form to see the tax authorities and rates that are used for the calculated tax total.

Microsoft Dynamics® NAV Integration

The CCH Sales Tax Office Plug-in for Microsoft Dynamics® NAV supports tax calculation calls originated through the following NAV forms:

- Sales Quote
- Sales Order
- Sales Invoice
- Sales Credit Memo
- Blanket Sales Order
- Sales Return Order
- Sales Order Shipment
- Sales Order Invoice

A Single End-to-End Sales Tax Solution

CCH Sales Tax Returns Online lets you save time and eliminate errors by automatically populating your sales tax forms, schedules and worksheets with tax information from CCH Sales Tax Office. Review, edit, print, audit and even e-file these signature-ready returns, and download Detail Filing Reports to streamline your check request process. CCH Sales Tax Returns Online provides:

- **Integration** — Automatically populate forms by loading data directly from CCH Sales Tax Office.
- **Comprehensive Form Packaging** — All forms include worksheets and schedules that tie directly to the main form for calculations.
- **Electronic Filing** — Set up an approval and confirmation process for creating electronic feeds and shipping returns to the state.

Tax Tracker News

Tax Tracker News is a customized daily news and email service that automatically notifies you of the latest developments in federal, state and international tax.

- Choose from more than 35 topics including sales tax, state business incentives, federal tax compliance and more.
- Access daily news stories and full text of primary source documents cited.
- Receive the day's headlines via email each morning, with links to full-text coverage.

CCH® Sales and Use Tax Professional Services

Partner with Wolters Kluwer's highly knowledgeable and skilled Sales and Use Tax Professional Services team to streamline your sales tax workflow. Reduce risk and manage complex sales tax operations and issues with beneficial features, including nexus studies, SKU mapping, rules and configurations, and custom taxability research. Form a partnership today with Wolters Kluwer and discover our personalized, hands-on services that will meet your individual needs and ensure you are achieving the highest levels of compliance.